

# **TRAILSIDE METROPOLITAN DISTRICT NOS. 1-5**

## **NOTICE OF SPECIAL MEETING AND AGENDA**

**NOTICE IS HEREBY GIVEN** that the Board of Directors of the Trailside Metropolitan District Nos. 1-5 of the Town of Timnath, County of Larimer, State of Colorado, will hold a special meeting and public hearing at the time, date, location and via videoconference information below, at which meeting it is anticipated that the Board will make a final determination concerning the issuance of general obligation indebtedness pursuant to authorizing resolutions and other documents necessary in connection with the issuance of the Trailside Metropolitan District No. 4 Limited Tax General Obligation Refunding and Improvement Bonds Series 2024A in the aggregate principal amount of up to \$18,500,000, Subordinate Limited Tax General Obligation Bonds Series 2024B in the aggregate principal amount of up \$6,000,000, and Junior Lien Limited Tax General Obligation Bonds Series 2024C in the aggregate principal amount of up \$6,000,000 (collectively, the “Bonds”) and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board. Notice of the meeting has been duly posted per §32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

Pursuant to the Supplemental Public Securities Act, at least one individual will be physically present at the meeting location; members of the public may also join the meeting through the teleconference information highlighted below.

## **TRAILSIDE METROPOLITAN DISTRICT NOS. 1, 3, 4, & 5**

| <b><u>Board of Directors</u></b> | <b><u>Office</u></b>                   | <b><u>Term Expiration</u></b> |
|----------------------------------|--|-------------------------------|
| Patrick McMeekin                 | President & Chairperson                | May 2025                      |
| Landon Hoover                    | Secretary/Treasurer                    | May 2025                      |
| Mike Welty                       | Vice Chair & Asst. Secretary/Treasurer | May 2027                      |
| Kara Hoover                      | Vice Chair & Asst. Secretary/Treasurer | May 2027                      |
| Jason Stansberry                 | Vice Chair & Asst. Secretary/Treasurer | May 2025                      |

## **TRAILSIDE METROPOLITAN DISTRICT NO. 2**

| <b><u>Board of Directors</u></b> | <b><u>Office</u></b>                   | <b><u>Term Expiration</u></b> |
|----------------------------------|--|-------------------------------|
| Patrick McMeekin                 | President & Chairperson                | May 2025                      |
| Landon Hoover                    | Secretary/Treasurer                    | May 2025                      |
| Tiffany White                    | Vice Chair & Asst. Secretary/Treasurer | May 2025                      |
| Mike Welty                       | Vice Chair & Asst. Secretary/Treasurer | May 2027                      |
| Staci Miller                     | Vice Chair & Asst. Secretary/Treasurer | May 2027                      |

**Date: August 29, 2024 (Thursday)**

**Time: 3:30 P.M., or as soon as thereafter as possible**

**Place: 550 W Eisenhower Blvd., Loveland CO, 80537**

**Participants are encouraged to participate via ZOOM & Teleconference**

Please click the link below to join the webinar:

<https://us02web.zoom.us/j/87417015233?pwd=AiQx1PWkb67roWF7k19QkJL5lW3qSv.1>

Webinar ID: 874 1701 5233 Passcode: 141633

Or Telephone: 1 719 359 4580; OR 1 669 444 9171

## **I. ADMINISTRATIVE ITEMS**

- A. Call to Order.
- B. Declaration of Quorum/Director Disclosure of any Potential Conflicts of Interest.
- C. Consider Approval of Agenda.
- D. Public Comments. (Limited to 3-Minutes Per Person).
- E. Director Comments.

## **II. FINANCIAL ITEMS**

- A. Public Hearing Regarding the Proposed Amended 2023 Budgets.
- B. Consider Adoption of Amended 2023 Budgets for District No. 1; Consideration and Approval of Resolution to Amend Budgets; and Appropriate Sums of Money.
- C. Discuss and Consider Approval of Pinnacle Consulting Group, Inc. Addendum.

## **III. LEGAL ITEMS**

- A. Consider Approval of Authorizing Resolution of District No. 4 Regarding the Issuance of General Obligation Debt consisting of Limited Tax General Obligation Refunding and Improvement Bonds, Series 2024A in the aggregate principal amount of up to \$18,500,000, Subordinate Limited Tax General Obligation Bonds, Series 2024B in the aggregate principal amount of up to \$6,000,000, and Junior Lien Subordinate Limited Tax General Obligation Bonds, Series 2024C in the aggregate principal amount of up to \$6,000,000 (collectively, the “Bonds”), Indenture of Trust (Senior), Indenture of Trust (Subordinate), Indenture of Trust (Junior Lien), Bond Purchase Agreement, Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, Junior Lien Subordinate Capital Pledge Agreement, Continuing Disclosure Agreement, Preliminary Official Statement or Preliminary Limited Offering Memorandum, and Related Agreements and Certificates, Including Approval of Bond/Financing Issuance Parameters and requiring the imposition of ad valorem property taxes for the payment of such Bonds; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
- B. Consideration and Approval of District No. 2 Resolution approving the issuance of General Obligation Debt consisting of Capital Pledge Agreements to be entered into by and among District No. 2, District No. 3, District No. 4 and District No. 5, in connection with issuance by District No. 4 of Limited Tax General Obligation Bonds, Series 2024A-C in the aggregate principal amount of up to \$30,500,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Capital Pledge Agreements.
- C. Consideration and Approval of District No. 3 Resolution approving the issuance of General Obligation Debt consisting of Capital Pledge Agreements to be entered into

Professionally Managed by:  
Pinnacle Consulting Group, Inc.  
550 W. Eisenhower, Loveland, CO 80537  
Phone: 970-669-3611 | FAX: 970-669-3612  
District Email: [info@trailside.md.live](mailto:info@trailside.md.live)  
District Website: [www.trailside.md.live](http://www.trailside.md.live)

by and among District No. 2, District No. 3, District No. 4 and District No. 5, in connection with issuance by District No. 4 of Limited Tax General Obligation Bonds, Series 2024A-C in the aggregate principal amount of up to \$30,500,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Capital Pledge Agreements.

- D. Consideration and Approval of District No. 5 Resolution approving the issuance of General Obligation Debt consisting of Capital Pledge Agreements to be entered into by and among District No. 2, District No. 3, District No. 4 and District No. 5, in connection with issuance by District No. 4 of Limited Tax General Obligation Bonds, Series 2024A-C in the aggregate principal amount of up to \$30,500,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Capital Pledge Agreements.
- E. Consider Approval of Execution, Issuance, and Delivery of Documents necessary to support the transactions necessary for the issuance of the Bonds by Districts
- F. Review and Consider Approval of any amendments Developer Funding and Reimbursement Agreements necessary as a result of the issuance of the Bonds. to Intergovernmental Agreement between District No. 1 and District No. 6
- G. Consider Approval and Ratification of Engagement of Bond Consultants and Financial Advisors as Necessary to Facilitate the Issuance of Bonds secured by General Obligation Pledge of District

#### **IV. DIRECTOR ITEMS**

#### **V. OTHER MATTERS**

- VI. EXECUTIVE SESSION** – If necessary, pursuant to § 24-6-402(4)(b), C.R.S. for the purpose of receiving legal advice on specific legal questions.

#### **VII. CONTINUATION/ADJOURNMENT**

***\*\*\*The Next Regular Meeting is Scheduled for November 19, 2024\*\*\****